

# CIRCULAR

Circular No.	20240117-1	Circular Date	20240117
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$600,000,000 5.00% Notes due 2029 under the U.S.\$10,000,000,000 Medium Term Note Programme Issued by State Bank of India acting through its London Branch		
Attachments	<ul style="list-style-type: none"><li>No Attachment</li></ul>		



**Date:** 17<sup>th</sup> January 2024

**Category:** Listing

Global Securities Market

**Sub: Issue of U.S.\$600,000,000 5.00% Notes due 2029 under the U.S.\$10,000,000,000 Medium Term Note Programme Issued by State Bank of India acting through its London Branch**

Participants and Trading Members of the Exchange are hereby informed that the under mentioned debt securities issued by 'State Bank of India acting through its London Branch' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Ltd., with effect from 18<sup>th</sup> January 2024, which will be available on India INX trading platform.

**Details of the Listing:**

**1. U.S.\$600,000,000 5.00% Notes due 2029**

<b>Issuer Name</b>	State Bank of India acting through its London Branch
<b>Type of Issue</b>	Drawdown
<b>Issue Date</b>	17 <sup>th</sup> January 2024
<b>Programme Size</b>	U.S.\$10,000,000,000 Global Medium Term Note Programme
<b>Issue Size</b>	USD 600,000,000 (USD Six Hundred Million)
<b>Coupon Rate</b>	5.00 per cent
<b>Maturity Date</b>	17th January 2029
<b>Credit Rating of Notes</b>	S&P: BBB-
<b>ISIN</b>	XS2744125696
<b>Scrip Code</b>	1100095
<b>Security Symbol</b>	5000SBIN0129
<b>Minimum Denominations</b>	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
<b>Contract Master Token Number</b>	1100079
<b>Tick Size</b>	0.0001

**Principal Paying Agent and Exchange Agent**

Citibank, N.A., London Branch  
c/o Ground Floor  
1 North Wall Quay  
Dublin Ireland

**Registrar and Transfer Agent**

Citigroup Global Markets Europe AG  
Reuterweg 16  
60323 Frankfurt  
Germany

Please refer to the offer document at [https://www.indiainx.com/static/issuer\\_details.aspx](https://www.indiainx.com/static/issuer_details.aspx) for more details. In case of any clarification please contact on +91-79-61993127 or [listing@indiainx.com](mailto:listing@indiainx.com)

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